



# 5 steps to retirement readiness

Your retirement plan's communications page is a great place to start if you need to register your account, name your beneficiary, or want to get financially fit. Take a few minutes to explore what your plan offers today!

Sign up to:



**Register for easy account access.**

Secure your account, check your balance, complete transactions for all your accounts in one place—and more!



**Name your beneficiary.** Or if you have already named a beneficiary, make sure that information is up to date.



**Dive into Vanguard's Virtual Education Series** to boost your financial know-how and sharpen your skills.



**Get financially fit with My Financial Wellness** by setting goals, tracking your progress, and personalized guidance.



**Use Vanguard's Insights dashboard** to get everything you want to know—delivered right to your inbox. Follow selected Vanguard thought leaders and investment professionals.

## Let's get started!



Scan this code or visit  
[vanguard.com/register](https://vanguard.com/register).

Have your plan number ready if you aren't web registered.

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**Need help?**

Call **800-523-1188** Monday through Friday, 8:30 a.m. to 9 p.m., Eastern time.

## Don't forget to scroll down!

Below your plan literature, you can find links to other resources Vanguard provides to help you on your savings journey.

### Get the details

**Vanguard's Virtual Education Series** can help you learn more about top-of-mind retirement topics. Each webinar lasts an hour, and there's no cost to attend. All you need is a computer or device with an internet connection to watch and listen.

Can't make it to the live session? No problem! You can listen to the recording on demand for up to 60 days after the live session.

Register for the live or on-demand webinar of your choice:  
[virtualeducationseries.events.vanguard.com](https://virtualeducationseries.events.vanguard.com).

**My Financial Wellness** is a free tool that gives you access to resources like the **Retirement Savings Maximizer**, **Emergency Savings Calculator**, and the **Debt Strategy paydown tool**. These tools can help you reset your perspective on retirement planning—and live the life you want after you retire. Visit [vanguard.com/financialwellness](https://vanguard.com/financialwellness).

**Update your beneficiary today**, because it's your beneficiary designation, not your will, that determines where your retirement savings go. You'll need the last four digits of your beneficiary's Social Security number, or their birth date and mailing address. You can also designate a trust, a charity, or your estate as your beneficiary.

### Connect with Vanguard®

[vanguard.com/retirementplans](https://vanguard.com/retirementplans) • 800-523-1188

*Whenever you invest, there's a chance you could lose the money.*

**Vanguard®**

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